



FOR IMMEDIATE RELEASE

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Hudson-Based Wentz Financial Group Merges with Ravenna Office of Raymond James Financial Services

HUDSON, OHIO – (Dec. XX, 2019) Wentz Financial Group, a full-service financial planning and investment management company based in Hudson, Ohio, is merging with the Raymond James Financial Services (RJFS) office based in Ravenna, Ohio. Both offices will remain open.

The Ravenna location will be rebranded with the Wentz Financial name and look. Jon Lenton, financial advisor for Wentz Financial Group, will move from the Hudson headquarters to the Ravenna location to represent the firm. Debra Martincic, branch manager for RJFS in Ravenna, and Heidi Rebecchi, customer service associate at RJFS in Ravenna, will join the Wentz Financial team as part of the merger.

“In getting to know Debbie and Heidi over the past several months, we are excited for the opportunity to work with them and their clients, and we are confident this is going to develop into an outstanding partnership for us and, more importantly, our clients,” said Bud Wentz, president and senior financial advisor at Wentz Financial Group. “The merger will help Debbie and Heidi take comfort in knowing that they have a large support network behind them to ensure their clients’ needs can be addressed when they are out of the office.”

Wentz Financial is planning an open house for the Ravenna office, located at 250 West Main Street Ravenna, in the near future. More information will be available at Wentz Financial’s educational session, 2020 Economic Outlook: Economy, Election & the Markets, being held on Feb. 4 at 6 p.m. at the Maplewood Career Center, 7075 State Route 88 in Ravenna. To RSVP, please email Heather Daniels at hdaniels@wentzfinancialgroup.com.

Wentz Financial Group is a full-service financial planning and investment management company that serves both corporate and personal clients. It is also an affiliate of Raymond James Financial Services Inc.

For more information, visit the Wentz Financial Group website at wentzfinancialgroup.com.

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About Wentz Financial Group

Wentz Financial Group, which began in 1996, is a full-service financial planning company that specializes in both corporate and personal investment services. Wentz Financial believes in not just selecting investments for their clients but also in educating them on their portfolio and the reason behind each financial decision. It is truly “investment management for your lifetime.”